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Annette W. Jarvis, Utah Bar No. 1649
RAY QUINNEY & NEBEKER P.C.
36 South State Street, Suite 1400
P.O. Box 45385
Salt Lake City, Utah 84145-0385
Telephone: (801) 532-1500
Facsimile: (801) 532-7543
Email: ajarvis@rqn.com

and

Lenard E. Schwartzer
Nevada Bar No. 0399
Jeanette E. McPherson
Nevada Bar No. 5423
Schwartzer & McPherson Law Firm
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

Case Nos. BK-S-06-10725 LBR

Chapter 11

USA COMMERCIAL MORTGAGE
COMPANY,

**DECLARATION IN SUPPORT OF
MOTION FOR ORDER SHORTENING
TIME TO HEAR APPLICATION BY
DEBTOR AND DEBTOR-IN-POSSESSION
FOR AUTHORIZATION TO RETAIN AND
EMPLOY SCHWARTZER & McPHERSON
LAW FIRM AS COUNSEL UNDER
GENERAL RETAINER**

Debtor.

Date of Hearing: OST REQUESTED
Time of Hearing: OST REQUESTED

Jeanette E. McPherson, Esq. of Schwartzer & McPherson Law Firm, attorney for the above
captioned debtor and debtor in possession (the "Debtor"), under penalties of perjury, hereby
declares on this 26th day of April, 2006 that:

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 · Fax: (702) 892-0122

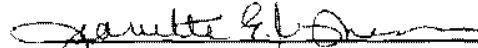
1 1. A Motion For Order Shortening Time To Hear Application By Debtor And Debtor-
2 In-Possession For Authorization To Retain And Employ The Schwartz & McPherson Law Firm
3 As Counsel Under General Retainer (the "Motion") has been filed. The Debtor prays for an Order
4 of this Court authorizing it to retain and employ Schwartz & McPherson Law Firm as counsel
5 herein under a general retainer, with the payment of fees subject to continuing review and
6 approval of this Court, and that it have such other and further relief as is just.

7 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

8 3. Hearings are currently scheduled in this matter on May 18, 2006 at 9:30 a.m. to
9 hear other continued motions, and holding a hearing on the Motion at the same time would serve
10 the interests of judicial economy.

11 4. No known party opposes hearing the Motion on shortened time.

12 Respectfully submitted this 26th day of April, 2006.



Jeanette E. McPherson, Esq., Nevada Bar No. 5423
SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146
Telephone: (702) 228-7590
Facsimile: (702) 892-0122
Email: www.lawyers.com/schwartzermcpherson

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2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
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